

Wills – 10 Reasons to Update your Estate Plan

You may have completed all your planning, completed your Will and have a Health Care Directive. Below are reasons why these need to be reviewed from time to time:

1. New Children, Grandchildren or other Heirs
2. Move to a Different State
3. Sale or Purchase of a Major Asset
4. Reaching Age 70 ½
5. Your Selected Beneficiary is Deceased
6. Divorce or Remarriage
7. Substantial Change in Value
8. Adding a Major Property to a Living Trust
9. Selected Executor or Trustee is Not Available
- 10. Passage of Time**

If any or several of these affect you, it may be time to review your Estate Plan.

The above are excerpts from the book titled **Provide & Protect** by A. Charles Schultz that is in the St. James Library.