

St. James Legacy Partners
Estate Pledge Form

As faithful stewards of the blessings we have received from God, I/we have included, or plan to include, St. James Lutheran Church in my/our estate plan. Such gift will help assure the long-term role of St. James' mission. I/we understand that St. James will use my/our legacy gift as I/we direct below.

Names(s) _____

Address _____

It is my/our intent to leave a legacy gift for ministry at St. James Lutheran Church through my/our:

Will Living Trust Retirement Plan Assets
 Charitable Gift Annuity Charitable Remainder Trust
 Life Insurance Other Estate Gift (please describe) _____

I/we direct our legacy gift to the (check all that apply):

St. James Operating Budget Capital Fund
 St. James Endowment Fund
 Area(s) of Greatest Need as Determined by The Finance
Committee/Church Council

Please enroll me/us as a **Legacy Partner of St. James.**

You may publish my/our name with other St. James Legacy Partners to encourage others in their legacy giving at St. James.
 I/we prefer to remain anonymous.
 Please check here if you would like help with your legacy planning.

Signature(s) _____ Date _____

Please complete and return your confidential response to the Office at St. James or give to a member of the Endowment Committee.